GIVENS LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

Medical Summary

Name: **Tax Year:**

Do not include estimates or any amounts for which you have been reimbursed for.
Ensure that you keep copies of all receipts showing the amount paid, patient name, and details of the expense.

Medical Expenses			*Actual amounts paid, less any reimbursement.*				**Medical Travel** *(at least 40km one way)*				**Medical Meals** *(max $69/person/day)*		
Name	**Date**	**Description**	**Vision**	**Dental**	**Other**	**Parking**	Hotel	KM (2 way)	Rate/KM	$	# of meals	Rate/meal	$
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
									$0.47			$23.00	
Totals													

Prescriptions	*Obtain a summary for the full year from your pharmacy.*		
Name	**Date**	**Pharmacy**	**Amount**
Total			

TRAVEL AND MEALS FOR MEDICAL APPOINTMENTS

Travel expenses (less than 40 km) – travel expenses cannot be claimed as a medical expense if you traveled less than 40 kilometres (one way) from your home to get medical services.

Travel expenses (at least 40 km) – the cost of the public transportation expenses (for example, taxis, bus, or train) or vehicle expenses when a person needs to travel at least 40 kilometres (one way), but less than 80 km, from their home to get medical services.

Travel expenses (at least 80 km) – the cost of the travel expenses, including accommodations, meals, and parking, when a person needs to travel at least 80 kilometres (one way) from their home to get medical services.

For more information on expenses that can be claimed, visit:
https://www.canada.ca/en/services/taxes/income-tax/personal-income-tax.html