



BROKER CONSENT FORM

Do you invest with a broker, or have stocks purchased throughout the year by your employer? If so, to prepare your personal income tax returns in an efficient manner, do you consent to Givens LLP contacting your Broker directly to obtain all necessary information required?

Please provide your Broker's name and contact information, and sign below.

Otherwise, you will need to provide our office with all necessary: brokerage statements, trading summaries, T5008's, investment management fees, and interest paid on money borrowed to purchase investments.

Broker Name & Contact information:

By signing below, I am confirming my consent for Givens LLP to directly contact and obtain any financial correspondence through the above-mentioned Broker.

Print Name

Signature

Date